



RSM Financial Services Pty Ltd

ABN: 86 077 643 860 Australian Financial Services
Licence No: 232498

Authorised Representative of Financial Lifestyle
Solutions Pty Ltd

RSM GROUP Pty Ltd

ABN 40 006 361 226

AFS License No. 239631
incorporating

RSM Insurance Brokers

RSM Financial Services Pty Ltd

Attention: Les Roberts / Ally Williamson

Fax Number: 07 3899 5950

Subject: Information Request

I have been referred to the RSM Financial Services Pty Ltd and RSM Group Pty Ltd for an assessment of some or all of my personal and general insurance needs.

Please have a representative call me to discuss.

Brisbane State Office

118 Hawthorne Rd,

Hawthorn. QLD. 4171.

T: 07.3899 3058 F: 07.3899 5950

Melbourne Head Office

123 Whitehorse Rd Balwyn, VIC 3103

PO Box 170 Balwyn, VIC 3103

DX 31214, Balwyn

T: 03.9817 7100 F: 03.9817 2055

E: insurance@rsmgroup.com.au

www.rsmgroup.com.au

Home:

Building Value: \$

Contents Value: \$

Personal Insurance:

Life / Disability & Trauma Insurance

Income Protection

Other:

Car

Boat

Caravan

Travel (business & personal)

Landlord

Business

Liability

Professional Indemnity

Other – please specify

Name/s: _____

Business Name/s: _____

Your address: _____

Phone Numbers: Home _____ Mobile _____

Work _____

Email: _____

By signing this form, you are giving permission for RSM Financial Services Pty Ltd to contact you with regard to your personal insurance related queries. RSM understands that all information will be kept strictly confidential.

Signed: _____ **Date:** _____

Signed: _____ **Date:** _____